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May 3, 2007

Hon. Colleen McMahon
United States District Court
500 Pearl Street
New York, New York 10007

Re: **St. Casimir Development Corp.**
Bankruptcy Appeals 07-2908 (CM)

Dear Honorable Judge:

This is to confirm the briefing schedule in the within matter, as has been agreed upon by counsel to Appellant, St. Casimir Development Corp. and Appellee, Alliant:

- a) St. Casimir's brief: May 16, 2007;
- b) Alliant's brief: June 7, 2007; and
- c) St. Casimir reply: June 18, 2007

I respectfully request that the Court memo endorse this letter, in order to confirm that this schedule is acceptable. Please do not hesitate to call me with any questions or concerns.

Respectfully yours,

RATTET, PASTERNAK & GORDON OLIVER, LLP

BY:

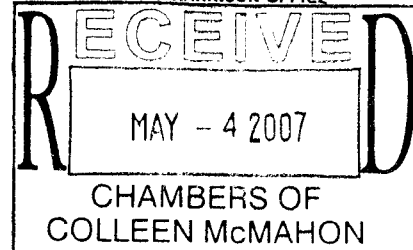
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cc: Michelle McMahon, Esq.
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Attorneys for Appellees

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PLEASE REPLY TO HARRISON OFFICE



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Schedule is acceptable
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